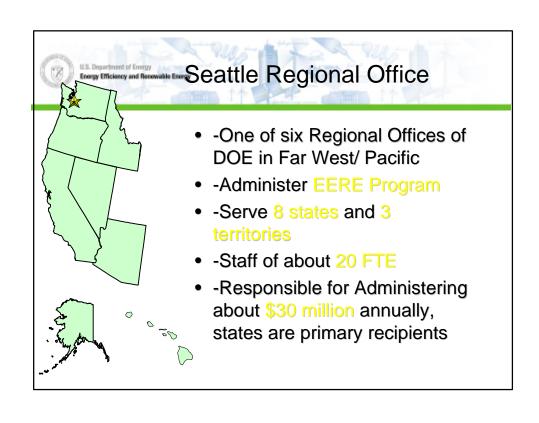


Wind Powering America

Hawaii Wind Working Group

Curtis Framel
US Dept. of Energy
Seattle Regional Office





DOE Wind Energy Program

Mission:

"Enhance the level of technology development and deployment of the Nation's fastest growing renewable energy resource."

R&D Priorities:

 Low Wind Speed Technology Large

Distributed

Transmission and Integration Issues

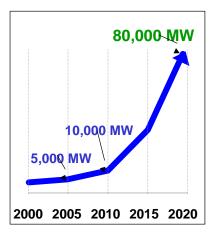
Goals:

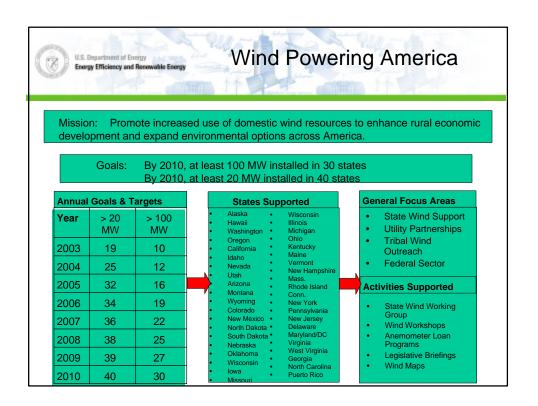
- 2004 COE from large systems in Class 6 winds = 3 cents/kwh
- 2007 -- COE from distributed wind systems = 10-15 cents/kWh in Class 3
- 2010 -- at least 100 MW installed in 16 states
- 2012 -- COE from large systems in Class 4 winds = 3 cents/kWh onshore or = 5 cents/kWh offshore
- 2012 -- Complete program activities for grid access, operating rules, ancillary service tariffs, and transmission expansion plans that support industry's 2020 capacity goal of 100 GW (100,000 MW)

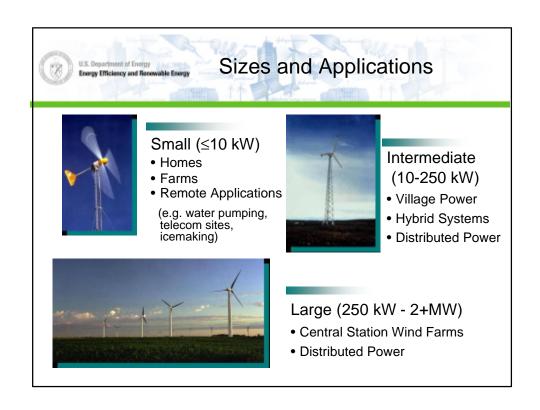


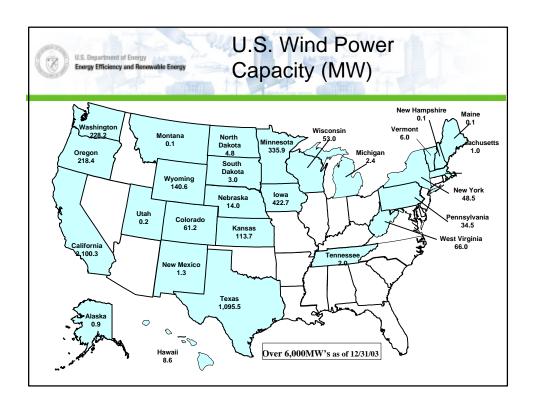
National

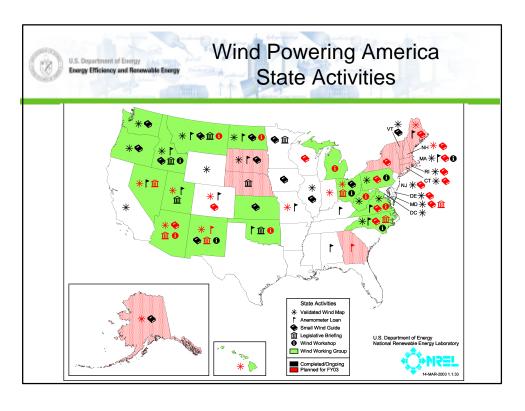
- 5% nation's electricityby 2020
- 2010 100 MW's in 16 States
- Federal purchase of 5% wind energy by 2010 (1,000MW)













Seattle Regional Accomplishments

- 4 State Anemometer Loan Programs
 - 30 20M towers in the field
 - · Data available on state websites
- 8 Active State Wind Working Groups
- 15 State Wind Workshops
 - Over 3,000 in attendance
- 30+ Community Workshops
- 4 State Specific Small Wind Guides
 - Over 20,000 distributed within SRO
- 4 State Legislative Briefings
- 4 Validated State Wind Maps
- 4 State Wind Websites / Repositories





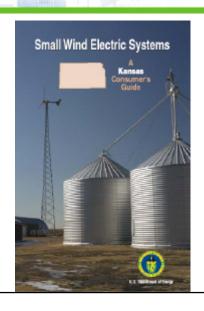
Wind Powering America Seattle Region

Strategy

- Examine wind as option to enhance economic development
- State Energy Office key partners
- Focus on resource-rich states with little development
- Leverage Fed/State/Local resources
- Develop info & tools for decisionmakers

Funding

- \$500,000 direct program funds to SEOs to date
 - Omnibus & Financial Assistance awards to key states
- Lab technical assistance
 - NREL, SNL, INEEL
- SEP Special Project Awards
 - FY 02: 205,000 \$ to Alaska, California, Idaho
 - FY 03: \$223,000 Nevada, Arizona and

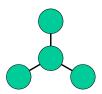




State Working Groups

- Secure state-wide coordination and support
- Co-sponsor workshops
- Identify key barriers/opportunit ies
- Leverage resources
- Provideinformation







State Working Group's Role

- Develop its wind resources for electricity generation
- Represents the wind interests within the state
- Works to minimize barriers to wind deployment
- Identify, develop, and implement incentives to wind deployment within the state
- Identify a leader amongst the working group
- · Reflect the needs of each particular state



2002 Farm Bill

Title IX, Section 9006:

- 5 Years, \$23 M/year for Renewable and Energy Efficiency Projects
 - Wind, solar, biomass, geothermal, hydrogen, building and industrial efficiency
 - Farmers, Ranchers, Rural Small Businesses
 - USDA Award Announcements in late-August

USDA-DOE Partnership:

- Development of Notice of Funding Availability (NOFA)
- DOE-Lab Technical Team
 - NREL, SNL, ORNL
- Renewables and Efficiency Technologies Briefings
 - Oklahoma City, April 8-10, 2003
 - Orlando, July 17, 2003
 - EERE Regional Office and NASEO Representation
- Development of Web-Based Info
- DOE Technical Review of Proposal, Completed July 25
- Program Measures and Metrics Development Underway
- Cost-shared Technical Staff Support Underway
- DOE/RO/SEO Outreach to Applicants Planned for FY04





Renewables & Federal Lands

- National Energy Policy, May 2001:
 - Increase Renewable Energy Development and Use on Federal Lands
 - DOE-Interior Lead Interagency Effort
 - August 2002 Summary Report to White House
- Bureau of Land Management:
 - Resource Assessment/Revision of Land Use Plans
 - DOE/NREL Support MOU
 - February 2003 Report Top Sites
- Forest Service
 - Review of BLM Process & Products
 - Briefings from DOE/NREL staff
- Department of Defense
 - \$6 million assessment of renewables on or near military bases
 - DOE labs providing technical support





Offshore Wind

Benefits & Issues:

- Higher-quality wind resources
- Economies of scale
- Proximity to loads
- Reduced land use & aesthetic concerns
- Jurisdictional issues Federal, state, local
- · Capital/maintenance costs
- Navigable water uses



Program Activities:

- NWCC Offshore Workshop, July 2003
- Deep-water Tech.
 Offshore Mtg, Fall 2003
- LWST Phase II Solicitation – Offshore element
- Tracking Enviro. Issues and U.S. Offshore Projects
- Assessing European Offshore Activities



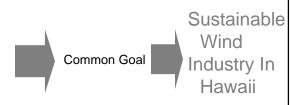
Wind Story...

- Benefits:
 - Stabilize/Hedge Energy Prices
 - Abundant Domestic Energy Resource
 - Safe, Pollution Free
 - Low-Cost Emissions Investment
 - Stretch Existing Fossil Fuels
- Issues:
 - Economics
 - Intermittency
 - Transmission
 - Utility Operations Impacts
 - Aesthetics, Noise
 - Avian

- Markets:
 - Distributed Generation
 - Wind / Hydrogen
 - Wind / Hydropower
 - Wind/Clean Water
 - Offshore Wind
- Final Analysis:
 - Wind Market will grow… but how much?
 - Legislation (RPS, PTC, State Tax)
 - Public/utility acceptance and demand



- State Offices
- Governor's Office
- Economic Development Offices
- Non-Profit Organizations
- · Agricultural Interest
- Private Sector
- Natural Energy Laboratories
- Federal Agencies and Programs
- Planning Commissions
- Regulatory Offices
- US Department of Energy
- · Wind Developers
- Utilities





Assess customer priorities and needs
Identify EERE resources
Offer products and services from DOE
Leverage Federal/ non-Federal
resources
Monitor and report performance



For further information...

DOE Wind and Hydropower Technologies Program & Regional Offices

- www.eere.energy.gov/wind
- www.eere.energy.gov/sro

American Wind Energy Association

- www.awea.org

National Wind Coordinating Committee

- www.nationalwind.org

Utility Wind Interest Group

- www.uwig.org



